

Table 1: TOURIST ARRIVALS BY NATIONALITY, January-June, 2020 (By Air)

REGION / NATIONALITY	June				January - June				Market Ranking 2020
	2019	2020	% Change	% Share 2020	2019	2020	% Change	% Share 2020	
EUROPE	37,678	0	-100.0	-	433,847	239,087	-44.9	62.5	
CENTRAL / EASTERN EUROPE	8,882	0	-100.0	-	92,763	63,653	-31.4	16.6	
Belarus	159	0	-100.0	-	1,494	908	-39.2	0.2	53
Bulgaria	110	0	-100.0	-	3,774	2,298	-39.1	0.6	32
Czech Republic	484	0	-100.0	-	7,609	4,353	-42.8	1.1	19
Hungary	269	0	-100.0	-	5,663	4,736	-16.4	1.2	16
Kazakhstan	269	0	-100.0	-	2,467	2,771	12.3	0.7	26
Latvia	29	0	-100.0	-	697	453	-35.0	0.1	65
Lithuania	65	0	-100.0	-	1,290	686	-46.8	0.2	59
Poland	1,074	0	-100.0	-	8,220	5,537	-32.6	1.4	15
Romania	425	0	-100.0	-	5,226	4,016	-23.2	1.0	20
Russia	4,793	0	-100.0	-	42,949	28,949	-32.6	7.6	5
Slovakia	206	0	-100.0	-	4,140	2,888	-30.2	0.8	24
Ukraine	788	0	-100.0	-	6,854	4,555	-33.5	1.2	18
Other Central / Eastern Europe	211	0	-100.0	-	2,380	1,503	-36.8	0.4	39
NORTHERN EUROPE	8,871	0	-100.0	-	85,718	45,301	-47.2	11.8	
Denmark	262	0	-100.0	-	6,325	3,430	-45.8	0.9	22
Finland	200	0	-100.0	-	2,690	1,898	-29.4	0.5	38
Ireland	363	0	-100.0	-	2,199	989	-55.0	0.3	51
Norway	398	0	-100.0	-	2,730	1,489	-45.5	0.4	40
Sweden	492	0	-100.0	-	6,826	4,585	-32.8	1.2	17
United Kingdom	7,145	0	-100.0	-	64,792	32,818	-49.3	8.6	4
Other Northern Europe	11	0	100.0	-	156	92	-41.0	0.0	78
SOUTHERN EUROPE	8,071	0	-100.0	-	99,496	55,412	-44.3	14.5	
Croatia	80	0	-100.0	-	1,238	773	-37.6	0.2	55
Greece	119	0	-100.0	-	1,261	601	-52.3	0.2	62
Italy	4,042	0	-100.0	-	75,376	44,612	-40.8	11.7	1
Portugal	946	0	-100.0	-	5,000	2,055	-58.9	0.5	35
Serbia	203	0	-100.0	-	1,548	1,016	-34.4	0.3	50
Slovenia	99	0	-100.0	-	1,825	1,423	-22.0	0.4	42
Spain	2,364	0	-100.0	-	11,524	3,903	-66.1	1.0	21
Other Southern Europe	218	0	-100.0	-	1,724	1,029	-40.3	0.3	49
WESTERN EUROPE	10,540	0	-100.0	-	146,888	71,103	-51.6	18.6	
Austria	592	0	-100.0	-	12,000	6,917	-42.4	1.8	12
Belgium	294	0	-100.0	-	3,816	2,139	-43.9	0.6	33
France	1,439	0	-100.0	-	37,383	21,784	-41.7	5.7	7
Germany	6,830	0	-100.0	-	69,237	28,228	-59.2	7.4	6
Netherlands / Holland	537	0	-100.0	-	5,507	2,587	-53.0	0.7	28
Switzerland	814	0	-100.0	-	18,314	9,170	-49.9	2.4	9
Other Western Europe	34	0	-100.0	-	631	278	-55.9	0.1	69
EAST MEDITERRANEAN EUROPE	1,314	0	-100.0	-	8,982	3,618	-59.7	0.9	
Israel	439	0	-100.0	-	3,636	1,153	-68.3	0.3	45
Turkey	843	0	-100.0	-	4,963	2,321	-53.2	0.6	31
Other East Mediterranean Europe	32	0	-100.0	-	383	144	-62.4	0.0	77

ASIA & THE PACIFIC	61,172	0	-100.0	-	348,779	108,154	-69.0	28.3	
NORTH EAST ASIA	31,442	0	-100.0	-	188,064	50,578	-73.1	13.2	
China	23,983	0	-100.0	-	140,265	33,889	-75.8	8.9	3
Japan	2,868	0	-100.0	-	22,624	8,302	-63.3	2.2	10
Korea	3,224	0	-100.0	-	17,358	5,722	-67.0	1.5	14
Taiwan	1,342	0	-100.0	-	7,645	2,596	-66.0	0.7	27
Other North East Asia	25	0	100.0	-	172	69	-59.9	0.0	79
SOUTH EAST ASIA	8,708	0	-100.0	-	44,838	11,581	-74.2	3.0	
Indonesia	465	0	-100.0	-	2,102	700	-66.7	0.2	58
Malaysia	2,023	0	-100.0	-	11,256	2,874	-74.5	0.8	25
Myanmar	98	0	-100.0	-	607	163	-73.1	0.0	74
Philippines	921	0	-100.0	-	4,827	1,138	-76.4	0.3	46
Singapore	1,880	0	-100.0	-	7,067	2,020	-71.4	0.5	36
Thailand	2,417	0	-100.0	-	14,872	3,316	-77.7	0.9	23
Viet Nam	727	0	-100.0	-	3,367	1,215	-63.9	0.3	43
Other South East Asia	177	0	-100.0	-	740	155	-79.1	0.0	75
SOUTH ASIA	17,960	0	-100.0	-	93,832	39,341	-58.1	10.3	
Bangladesh	465	0	-100.0	-	1,833	745	-59.4	0.2	56
India	15,875	0	-100.0	-	82,140	34,862	-57.6	9.1	2
Iran	127	0	-100.0	-	896	152	-83.0	0.0	76
Pakistan	502	0	-100.0	-	2,303	1,214	-47.3	0.3	44
Sri Lanka	882	0	-100.0	-	6,037	2,100	-65.2	0.5	34
Other South Asia	109	0	-100.0	-	623	268	-57.0	0.1	70
OCEANIA	3,062	0	-100.0	-	22,045	6,654	-69.8	1.7	
Australia	2,713	0	-100.0	-	20,084	6,117	-69.5	1.6	13
New Zealand	343	0	-100.0	-	1,928	517	-73.2	0.1	63
Other Oceania	6	0	-100.0	-	33	20	-39.4	0.0	81
AMERICAS	5,356	0	-100.0	-	43,948	18,721	-57.4	4.9	
Argentina	70	0	-100.0	-	1,696	844	-50.2	0.2	54
Brazil	598	0	-100.0	-	5,094	2,572	-49.5	0.7	29
Canada	526	0	-100.0	-	6,365	2,561	-59.8	0.7	30
Mexico	167	0	-100.0	-	917	359	-60.9	0.1	66
U.S.A.	3,533	0	-100.0	-	27,684	11,414	-58.8	3.0	8
Other Americas	462	0	-100.0	-	2,192	971	-55.7	0.3	52
MIDDLE EAST	7,685	0	-100.0	-	27,679	13,436	-51.5	3.5	
Egypt	385	0	-100.0	-	1,592	724	-54.5	0.2	57
Jordan	230	0	-100.0	-	775	268	-65.4	0.1	70
Kuwait	383	0	-100.0	-	3,288	1,936	-41.1	0.5	37
Lebanon	175	0	-100.0	-	1,000	296	-70.4	0.1	68
Oman	78	0	-100.0	-	607	236	-61.1	0.1	72
Qatar	616	0	-100.0	-	2,167	642	-70.4	0.2	61
Saudi Arabia	3,841	0	-100.0	-	11,620	7,359	-36.7	1.9	11
Syria	155	0	-100.0	-	524	172	-67.2	0.0	73
United Arab Emirates	1,453	0	-100.0	-	4,695	1,132	-75.9	0.3	47
Other Middle East	369	0	-100.0	-	1,411	671	-52.4	0.2	60
AFRICA	1,549	0	-100.0	-	8,204	3,311	-59.6	0.9	
Algeria	93	0	-100.0	-	595	313	-47.4	0.1	67
Morocco	197	0	-100.0	-	1,020	466	-54.3	0.1	64
South Africa	870	0	-100.0	-	4,344	1,424	-67.2	0.4	41
Other Africa	389	0	-100.0	-	2,245	1,108	-50.6	0.3	48
OTHERS	35	0	-100.0	-	132	51	-61.4	0.0	
UN Passport Holders	21	0	100.0	-	53	31	-41.5	0.0	80
Other / Not Stated	14	0	-100.0	-	79	20	-74.7	0.0	81
TOTAL TOURIST ARRIVALS	113,475	0	-100.0	-	862,589	382,760	-55.6	100.0	

Note: Border closed from 27 March 2020

Date: 7/07/2020

Source: Ministry of Tourism (MoT)

Data provided by Maldives Immigration

Table 2: SUMMARY OF KEY INDICATORS, 2019 - 2020
(at end June 2020)

	Jan	Feb	Mar	Apr	May	Jun	Jan-Jun
TOURIST ARRIVALS (by Air)							Total
2019 Male	72,654	80,612	77,386	77,481	49,160	54,044	411,337
Female	78,898	87,971	85,457	85,633	53,862	59,431	451,252
Total	151,552	168,583	162,843	163,114	103,022	113,475	862,589
2020 Male	82,485	71,773	28,410	0	0	0	182,668
Female	90,862	78,013	31,217	0	0	0	200,092
Total	173,347	149,786	59,627	0	0	0	382,760
% Change (2019/2020)	14.4	-11.1	-63.4	-100.0	-100.0	-100.0	-55.6
TOURIST ARRIVALS (by Sea)							Total
2019 Male	-	-	-	-	-	-	-
Female	-	-	-	-	-	-	-
Total	3,417	4,410	5,006	5,517	1	2	18,353
2020 Male	1,932	3,078	11	0	0	0	5,021
Female	1,861	3,021	10	0	0	0	4,892
Total	3,793	6,099	21	0	0	0	9,913
% Change (2019/2020)	11.0	38.3	-99.6	-100.0	-100.0	-100.0	-46.0
Arrivals at International Airports							Total
2020 Velaana (MLE)	171,896	148,936	59,627	0	0	0	380,459
Gan (GAN)	1,362	762	-	0	0	0	2,124
Hanimaadhoo (HAQ)	89	88	-	0	0	0	177
Total	173,347	149,786	59,627	0	0	0	382,760
BED-NIGHTS (Estimated) ⁻¹							Total
2019	998,457	1,019,637	1,006,770	981,769	717,992	714,607	5,439,233
2020	1,142,718	1,020,310	562,302	8,573	3,630	2,273	2,739,806
% Change (2019/2020)	14.4	0.1	-44.1	-99.1	-99.5	-99.7	-49.6
TOURIST ACCOMMODATION CAPACITY (Registered)							
2019 No. of Establishments	835	850	861	869	874	879	-
Beds	45,565	46,073	47,107	47,351	48,603	48,873	-
2020 No. of Establishments	955	965	968	968	968	967	-
Beds	52,016	52,263	52,319	52,319	52,319	52,311	-
% Change (2019/2020)	14.2	13.4	11.1	10.5	7.6	7.0	-
TOURIST ACCOMMODATION CAPACITY (Operational)							Average
2019 No. of Establishments	824	838	846	856	861	866	849
Beds	44,266	44,680	45,216	45,936	47,196	47,477	45,795
2020 No. of Establishments	941	951	955	54	28	27	493
Beds	50,679	50,926	51,001	10,592	5,700	5,580	29,080
% Change (2019/2020)	14.5	14.0	12.8	-76.9	-87.9	-88.2	-24.7
OCCUPANCY RATE (%) ⁻²							Average
2019	72.8	81.5	71.8	71.2	49.1	50.2	66.1
2020	72.7	69.1	35.6	2.7	2.1	1.4	30.6
Change	0.0	-12.4	-36.3	-68.5	-47.0	-48.8	-35.5
AVERAAGE DURATION OF STAY (Days)							Average
2019	6.6	6.0	6.2	6.0	7.0	6.3	6.4
2020 ⁻³	6.6	6.8	9.4	9.1	66.0	41.3	23.2
Change	0.0	0.8	3.2	3.1	59.0	35.0	16.9

Source: Ministry of Tourism

Date: 24/7/2020

Note: Maldives border closed for international visitors on 27 March 2020 due to global COVID-19 outbreak

No tourist arrivals during the month of April 2020

⁻¹ includes estimates for missing data

⁻² Calculated based on bed-nights

⁻³ From April 2020, Average Stay is based on the estimated number of tourists in the Maldives

Due to COVID pandemic, some tourists in the Maldives were unable to travel back to their home country

Table 3: NUMBER OF TOURIST ESTABLISHMENTS BY TYPE, 2020

	Number of Establishments (Registered)					Number of Establishments (In operation)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	955	166	13	618	158	941	155	13	617	156
February	965	166	13	628	158	951	155	13	627	156
March	968	166	13	631	158	955	155	13	629	158
April	968	166	13	631	158	54	44	2	7	1
May	968	166	13	631	158	28	27	0	1	0
June	967	166	13	630	158	27	26	0	1	0
Average for the Period	965	166	13	628	158	493	94	7	314	79

Source: Ministry of Tourism

Date: 24/7/2020

Table 4: TOURIST BED CAPACITY BY TYPE, 2020

	No. of Beds (Registered)					No. of Beds (In operation)					Bed Capacity in Operation (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	52,016	37,394	1,698	9,927	2,997	50,679	36,094	1,698	9,917	2,970	97.4	96.5	100.0	99.9	99.1
February	52,263	37,522	1,698	10,037	3,006	50,926	36,222	1,698	10,027	2,979	97.4	96.5	100.0	99.9	99.1
March	52,319	37,522	1,698	10,093	3,006	51,001	36,222	1,698	10,075	3,006	97.5	96.5	100.0	99.8	100.0
April	52,319	37,522	1,698	10,093	3,006	10,592	9,966	336	266	24	20.2	26.6	19.8	2.6	0.8
May	52,319	37,522	1,698	10,093	3,006	5,700	5,626	0	74	0	10.9	15.0	0.0	0.7	0.0
June	52,311	37,522	1,698	10,085	3,006	5,580	5,506	0	74	0	10.7	14.7	0.0	0.7	0.0
Average for the Period	52,258	37,501	1,698	10,055	3,005	29,080	21,606	905	5,072	1,497	55.7	57.6	53.3	50.6	49.8

Source: Ministry of Tourism

Date: 24/7/2020

Table 5: TOURIST BED NIGHTS AND CAPACITY UTILIZATION, 2020

	Bed Nights (numbers) ⁻¹					Share of Bed Nights (%)				Occupancy Rate (%)				
	Total	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels	Average	Resorts / Marinas	Hotels	Guest Houses	Safari Vessels
January	1,142,718	931,123	31,376	148,551	31,668	81.5	2.7	13.0	2.8	72.7	83.2	59.6	48.3	34.4
February	1,020,310	832,837	28,064	125,515	33,893	81.6	2.8	12.3	3.3	69.1	79.3	57.0	43.2	39.2
March	562,302	469,418	14,058	60,702	18,124	83.5	2.5	10.8	3.2	35.6	41.8	26.7	19.4	19.4
April	8,573	7,857	55	631	30	91.6	0.6	7.4	0.3	2.7	2.6	0.5	7.9	4.2
May	3,630	3,522	0	108	0	97.0	0.0	3.0	0.0	2.1	2.0	0.0	4.7	0.0
June	2,273	2,204	0	69	0	97.0	0.0	3.0	0.0	1.4	1.3	0.0	3.1	0.0
End Period	2,739,806	2,246,961	73,554	335,576	83,715	82.0	2.7	12.2	3.1	30.6	35.0	24.0	21.1	16.2

Note: ⁻¹ Including estimates for missing data

Source: Ministry of Tourism

Date: 24/7/2020